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Series A

UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK

HIGHLAND PARK CDO I GRANTOR TRUST,
SERIES A

Plaintiff,

v.

MATTHEW STUDER, FRED GRAFT, ERNIE
MALAS, and PETER CORATOLA,
Defendants.

Case No. 08 Civ. 01670 (NRB)

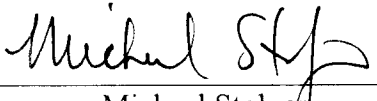
**NOTICE OF MOTION FOR
SUMMARY JUDGMENT**

PLEASE TAKE NOTICE that upon the attached Rule 56.1 Statement of Undisputed Facts, the Declaration of Michael Stolper and all of the exhibits attached thereto, the accompanying Memorandum of Law in Support of Plaintiff's Motion for Summary Judgment, and all prior pleadings and proceedings herein, Plaintiff Highland Park CDO I Grantor Trust, Series A ("**Highland**"), will move this Court, before the Honorable Naomi Reice Buchwald, United States District Judge for the Southern District of New York, at the United States Courthouse, 500 Pearl Street, New York, New York, at a date and time convenient for the Court, pursuant to Rule 56 of the Federal Rules of Civil Procedure, for an order granting Defendants'

motion for summary judgment dismissing this action in its entirety.

Dated: New York, New York
June 27, 2008

ORRICK, HERRINGTON & SUTCLIFFE LLP

By: 
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